



Your Roadmap to Medicare

Navigating your Medicare enrollment timeline can be confusing. Use this handy guide for a smooth transition.

Between
Age 64 &
Age 65

Review your Options

Recommended: Shop Supplements and Rx

Medicare and a Supplement provide close to 100% coverage. Most retirees enjoy the upgrade in coverage. Plans are standardized so it is important to shop carriers to get the best premium. HTA can compare over 30 different carriers and provide a spreadsheet of prices. Rx plan selection depends on the Rx's you are taking. It is important to provide all of your Rx's, including dosage and frequency to look up your best option.

Call HTA at: 610-430-6650 to shop coverage

Before
Age 65

Medicare Part A & B

Recommended: ENROLL

It is imperative that you ENROLL in Parts A & B or you may experience gaps in your health coverage, and you will also begin to accrue a penalty that will be added to your Part B premium once you enroll. Medicare Enrollment is not normally automatic unless you are collecting social security income. The quickest way to enroll is to visit www.ssa.gov/medicare and complete the short online enrollment form. If you enroll prior to your birthday month, your effective date will be the 1st of the month that you turn age 65. If you are collecting SS Income, you

Not enrolled in SSI - Go online to www.ssa.gov/medicare

Enrolled in SSI - Automatic, look for ID cards in mail

Enroll in a Medicare Supplement

Please call us to review your options for Medicare Supplements and Rx plans. HTA can compare options for Medicare Supplements, Medicare Advantage and Medicare Part D Rx Plans with over 30 carriers. Please call us to review your options and complete enrollment. We are happy to guide you through this process and shop the coverages for you.

Then Just Sit Back, Relax and Enjoy Retirement!

Rely on us to help you with all future retirement healthcare needs! Call any time with questions. We will reach out to you in the beginning of October each year to remind you to update us with your current Rx list so we can help you make your Rx plan selection during Annual Enrollment.

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