# Roadmap /o Medicare



HTA VIP SUPPORT **FOR LIFE** 



#### Initial Consultation

There are a lot of factors that dictate when to enroll in Medicare. Our Medicare Advisors will work with you one-on-one to review all aspects of your situation so that nothing is missed.

Questions

Billing & Claims

Annual Review

#### **Enrollment**

We will help complete the insurance company paperwork on your behalf. We will submit the applications for you and follow through to ensure they are processed properly and on time.



## Personalized Report

Based on your initial consultation, your Medicare Advisor will create a tailor-made report, including an action plan and timeline for your transition to Medicare.



Leading With Heart

610.430.6650 | Medicare@HTA-insurance.com

### Choosing a Plan

Once it's time to select insurance coverage, your HTA Advisor will navigate you through the various options that are available, considering your insurance needs and budget.

