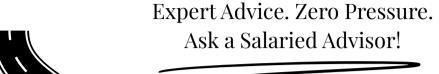
Insurance Check-Up

Your Path to Success: Navigating the Future with Precision





15-Minute
Discovery Call



We begin with a quick call to review the process, ask a few questions to determine if our service is a good fit.

and answer any questions.

Share Your Key Documents



3

Your Personalized Insurance Check-Up Send us your insurance declaration pages. Our experts will review your coverage, identify gaps, and ensure your policies align with your personal needs for complete peace of mind.

We create a clear report, highlighting coverage gaps, and key details to ensure you make informed decisions.

Keep Your Belongings Protected





Ongoing Support at No Cost

Whether you keep your current plan or make adjustments, you'll have confidence knowing your coverage is working for you.

We offer free ongoing monitoring.

Just grant us Agent-Servicing

Permission to advocate for you and keep your coverage optimized.

No-Cost Guidance



True Advocacy Over Sales

Our advisors are **salaried**—not commission-based—so your needs always come first.

Choice & Value

With **access to over 20** leading insurance companies, HTA offers you more choices to match your goals and your budget.

Insurance Made Simple

We help you find the **right coverage** for your **unique** situation, with expert guidance every step of the way.

Your Trusted Partner for the Long Haul

Ongoing, Unlimited assistance after enrollment, including annual reviews to keep your coverage current and working for you.