



Leading With Heart

Contact HTA to
set-up a free
consultation:

610.430.6650
(option 1)

medicare@hta-
insurance.com

Your Medicare Resource

HTA provides everything you need to transition to Medicare, secure the best secondary coverage, and receive ongoing support.

Step by step, HTA will guide you through the Medicare enrollment process and explain the Medicare claims systems, so you know exactly what to expect. Their recommendations are tailored specifically to your situation and health needs.

Because every situation is unique, HTA offers a no-cost consultation, followed by a detailed summary email and report outlining your personalized “action plan,” based on your health needs and circumstances.

HTA takes the time to understand your specific situation in order to provide the best advice on:

- Transitioning from a Group Health Policy to Medicare
- When to enroll or defer Medicare Part B if not retiring at age 65.
- What happens when you and your spouse do not turn 65 at the same time.
- Open Enrollment, Guaranteed Issue Periods, and penalties.
- What Medicare does and does not cover.
- Determining if Secondary insurance necessary and what options are available to you.

Medicare Coverage and Plans

HTA can advise you on traditional Medicare and help you compare Medicare-related products from over 30 top insurance carriers.

HTA will guide you through your initial plan selections, explain the available products, and assist you with completing the enrollment paperwork.

During Annual Enrollment, HTA is available to help you review your plans and prescription needs to ensure you stay in the most appropriate coverage for the upcoming plan year.

Additionally, HTA offers unlimited phone support for any future questions or assistance you may need.

Medicare Supplement Insurance pays the deductibles and copays on Original Medicare Parts A and B. When you first enroll in Medicare Part B or leave employer group coverage, you can apply for certain plans without having to answer medical questions.

Medicare Advantage is an alternative to Medicare Supplement Insurance. Although you will still pay for Original Medicare Parts A and B, these plans are used instead of Original Medicare.

Medicare Prescription Drug Plans can help cover some of your Rx costs. Initially choose a Medicare Prescription Drug plan that fits your medication list.

[CLICK TO ACCESS HTA'S ROADMAP PROCESS](#)

[CLICK TO ACCESS HTA'S ONLINE SCHEDULING TOOL](#)

The Annual Enrollment Period runs from Oct 15 – Dec 7 each year. All Medicare healthcare policies are approved by the Federal Centers for Medicare and Medicaid Services.