

**Independence Blue Cross/AmeriHealth 2015 Online Enrollments/IPad Enrollment Cover Sheet**

Agent Name: \_\_\_\_\_ Writing Number: \_\_\_\_\_

Confirmation Number: \_\_\_\_\_

Member Name: \_\_\_\_\_

Member Medicare Number: \_\_\_\_\_

Member Date of Birth: \_\_\_\_\_

**Scope of Appointment Determination: Is Paper SOA Attached?**

YES	Check One	NO	Check One
		<b>Face to face Independence Blue Cross/AHNJ Provided Preset Appointment resulting in Sale.</b>	
		<b>Face to face Independence Blue Cross/AHNJ Provided Preset Appointment resulting in sale to spouse or unexpected guest.</b>	
		<b>Self-generated Face to Face Appointment resulting in sale.</b>	
		<b>Informal Sales Event:</b> Location: Date:	
		<b>Formal Sales Event:</b> Location: Date:	
		<b>Same Day Scope of Appointment.</b> ****Provide detailed explanation as to why the app was taken on the same day <b><u>on the Scope of Appointment.</u></b>	
		<b>Independence Telephonic SOA</b> Date: _____ Time: _____ Broker Care Specialist: Initial Method of Contact:	
		<b>Sales Kit Mailed to Beneficiary: (NO FACE TO FACE)</b>  (Circle One if applicable) App faxed back to agent App emailed back to agent.	
<b>Additional Comments:</b>			

Fax OR Email Cover Sheet and Paper Scope of Appointment (if applicable) to:

**Fax:** 888-638-6943 **Upload Feature** (available on RitterIM) **Email:** [biz@ritterim.com](mailto:biz@ritterim.com) (secure method only)

Phone: 800-769-1847 ext. 912

**Fax Confidentiality Notice:** The information contained in this transmission is confidential, proprietary or privileged and may be subject to protection under the law, including the Health Insurance Portability and Accountability Act (HIPAA). The message is intended for the sole use of the individual or entity to whom it is addressed.

If you are not the intended recipient, you are notified that any use, distribution or copying of the attached material is strictly prohibited and may subject you to criminal or civil penalties. If you received this transmission in error please notify us immediately by telephone at 800-769-1847.